



**Melody Account Claim Form**

**Personal Information**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ -- \_\_\_\_\_ -- \_\_\_\_\_ Employer: \_\_\_\_\_

Phone Number: (\_\_\_\_\_) \_\_\_\_\_ E-Mail: \_\_\_\_\_

**If your address has changed please list the new address below**

New Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

**Claim Information**

- a) Transit    b) Phone bill    c) Pharmacy/Prescribed Drug    d) Dependent Care    e) Eye/Dental Care

Person for Whom Expense was Incurred	Date(s) of Service	Name of Service Provider	Description of Services	Amount

**\*\*\* Credit card receipt are not acceptable\*\*\***

**Dependent Care Information**

Please complete the following information if you are unable to get a receipt from your dependent care provider.

Provider Name \_\_\_\_\_ Service Start Date \_\_\_\_\_ Service End Date \_\_\_\_\_

Provider Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Provider Tax ID/SSN: \_\_\_\_\_ Provider Signature: \_\_\_\_\_

**READ CAREFULLY**

The above is a true and accurate statement of all expenses incurred by my eligible dependents or me on the date(s) indicated, and I will not seek reimbursement from any other plan including a Health Savings Account (HSA). I understand that I cannot claim any reimbursed expenses on my income tax return, and that I may be liable for payment of all related taxes including Federal, State, or City income tax and any associated penalties on the amounts paid for any expense improperly claimed under the provisions of this plan.

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Access your account information 24 hours a day, seven days a week on our web site: [www.melodybenefits.com](http://www.melodybenefits.com)